



LARRY'S PROFILE
LAWRENCE E. WILLIAMS, CPA, CVA
Certified Public Accountant
Certified Valuation Analyst
L. E. Williams & Company, P.C.
996 Garfield Woods Dr Ste A
Traverse City, MI 49686
(231) 922-8610
Larry@LEWILLIAMSCPA.COM



Educational Background

- Bachelor of Arts degree - Michigan State University – major in hotel, restaurant & institutional management
- Accounting Major, Ferris State College
- Associate of Applied Science – major in accounting, Northwestern Michigan College

Recent Continuing Education

- Business Valuation including: Approaches to Researching, Evaluating, and Understanding the, Company: Data Research and the Market Approach to Valuation; Income Approach and, Asset-Based Approach to Valuation; Litigation Mock Trial; Report Writing Standards and Skills; Standards of Value – Theory and Applications; Using Transaction Databases
- Collaborative Divorce – Multidisciplinary Interactive Training in Collaborative Family Practice
- Financial Re-engineering: Managing Debt Exposure
- Serving the Accounting and Tax Needs of the Franchise Industry
- Bankruptcy Accounting and Auditing Problems
- Litigation Support Services; Auditing for Corporate Fraud
- Personal Financial Planning, including: Retirement Planning, Tax Considerations and Strategies, Integrating Estate Planning with Retirement Planning, Fringe Benefits and Business Succession
- Tax Planning for the Closely Held Corporation, Michigan Business Tax
- Valuation of Assets on Today's Balance Sheet-The Key to Asset-Based Lending
- Trust, Estate, and Gift Tax Return Issues; Administration of Trusts and Estates; Post-Mortem Estate Planning

Career Experience

Owner of L. E. Williams & Company, P.C., Certified Public Accountants, since June, 2000.

Certified public accounting services since 1985, including: operational audits, consulting services, tax services including tax planning and tax compliance, accounting and bookkeeping services, personal financial planning, business succession and retirement planning, computer services, developing budgets, forecasts and projections, asset management services, and developing management reporting systems and procedures for resorts, full service hotels, limited service hotels, motels, table service restaurants, fast food restaurants, governmental, nonprofit, manufacturing, job shops, contractors, specialty construction contractors, retailing, trucking, distribution, real estate professionals, resort real estate development, medical practice, dental practice, chiropractors, individuals and other entities.

Business valuation services, Certified Valuation Analyst, since 1999. Business valuation for divorce, estate/gift tax, and buy/sell.

Director of Small Business Services - 15 Years experience (includes 10 years as a shareholder) with Dennis, Gartland & Niergarth, CPAs, Traverse City, MI.

Litigation support services including: expert witness court room testimony for jury trial; business valuations for use in divorce proceedings; valuation of FLP – Family Limited Partnerships (and LLC's) for use in divorce proceedings, estate planning, and gifting plans; valuation of retirement benefits for divorce proceedings; reporting and planning for clients in bankruptcy; and fraud investigations.

Industry experience – Hotel general manager, restaurant manager, resort manager, kitchen manager, purchasing and controller of hotel and restaurant (full service and fast food) establishments.

Teaching experience for 5 years - Northwestern Michigan College Part Time instructor in the Hospitality/Resort Management Program - accounting.

Community Involvement

Church Finance Committee - Feast of Victory Lutheran Church, Acme, MI; Treasurer of Acme Christian Thrift Store & Food Pantry; Alumnus of Leadership Grand Traverse; Treasurer of Traverse Bay Twilight Rotary Club.

Professional Memberships

AICPA - American Institute of Certified Public Accountants; MACPA - Michigan Association of Certified Public Accountants; NACVA - National Association of Certified Valuation Analysts; Collaborative Practice Institute of Michigan; International Academy of Collaborative Professionals; Up North Collaborative Divorce Professionals; Key Value Data – Online Business Valuation Data and Research